

PRESS RELEASE



Luxon Financial Welcomes Wendy Rogers to the Firm’s Board of Managers

RICHMOND, VIRGINIA, December 11, 2018 – Luxon Financial LLC, the parent company of Cary Street Partners LLC, announced today the election of Wendy Rogers to its Board, effective immediately. Ms. Rogers currently serves as Vice President, National Relationship Management of The Signatry, a global Christian foundation established in 2000 that helps families, advisors and ministries send more than \$2 billion to charities across the globe.

“Wendy brings to Luxon Financial special insight into family businesses and family office operations as well as an extensive network of relationships with other family offices, particularly in our core Southeastern and Mid-Atlantic markets,” said Joseph R. Schmuckler, Chief Executive Officer. “As an accomplished business leader, Wendy exemplifies all the qualities our Board seeks. In particular, her personal experience and understanding of how to build a strong brand around a firm-wide culture of excellence and meaning will complement our focus on impacting each of our people in servicing our clients and their families,” added Max C. Chapman, Jr., Chairman of Luxon Financial’s Board.

Ms. Rogers is a third-generation family business owner and former corporate leader with 25 years of experience in talent development and organizational leadership, branding and market development, financial and operational stewardship, and nonprofit strategy and governance. She spent much of her career in diverse roles for Fortune 100 and Fortune 500 companies, Dow Chemical, DuPont and Chick-fil-A, Inc.

“Luxon Financial is a dynamic and forward-looking firm with the talent and resources needed to serve clients through a close-knit team of experienced financial professionals,” said Ms. Rogers. “I’m thrilled to be working with them as they continue to navigate the rapidly changing demands for higher quality, independent financial and estate planning solutions. As an industry leader, Luxon Financial is building a great brand and capitalizing on the exciting new opportunities that come with change,” added Ms. Rogers.

About Luxon Financial

Luxon Financial LLC provides comprehensive wealth management services including investment, estate planning and financial advice in a culture dedicated to high performance, independence and objective thinking. Our Cary Street Partners financial advisors serve families, institutions and companies with customized solutions tailored to fit each client’s objectives for investments, life insurance, employee benefits, 401k and other retirement needs. Through Luxon Global Portfolios, we maintain a disciplined and objective approach in creating customized and turnkey investment solutions which facilitate our clients’ ability to manage their desired asset allocation. Founded in 2002, Luxon Financial operates across 15 offices in six states in the dynamic Mid-Atlantic, Southern and Midwest markets.

For More Information:

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Note: Headshots, additional bios available

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